



THE INSTITUTE OF LAW CLERKS OF ONTARIO 2018 ESTATES ACCOUNTING FELLOWSHIP COURSE

The Institute of Law Clerks of Ontario "ILCO" is pleased to offer the Estates Accounting Fellowship course to its members and to the legal community.

The course will cover the concepts of estate accounting. It will include topics on relevant legislation and common law principles, formal and informal accounting, preparing the Estate Administration Tax Information Return, distinguish between capital and revenue, investments, Trustee compensation, passing of accounts and more.

The course instructor is Jim Sweetlove, retired from Ross & McBride.

An estates law background is **highly recommended** for this course. Students will be evaluated on the basis of one final examination to be written at the ILCO Education Centre.

Location ILCO Education Centre 20 Adelaide Street East, Suite 503, Toronto
Distance Learning via Webcast is also available.

Dates Monday evenings starting February 26, 2018 6:00PM to 9:00 PM for 8 weeks. There will be no class on April 2nd.

Review class - Monday, April 30th, 2-18

Exam date - May , 2018- 6:00 PM. 15 minute exam preview, followed by 3 hour exam

Exam to be written at the ILCO Education Centre only.

Cost: ** Members \$675.00 Non-Members \$825.00 **

Refunds Refunds will be decided on an individual basis, up to the end of the first class. All refund requests must be made in writing. Refunds are subject to a minimum \$75.00 administration fee.

Policies

- There is a minimum registrant requirement in order to run the course.
- ILCO does not accept post-dated cheques.
- Fellowship marks are mailed within 45 days of exam writing. Exams papers are the property of The Institute of Law Clerks of Ontario. There is no appeal for Fellowship courses.

** Fees include course material(syllabus) and examination. **

Deadline to Register: Monday, February 12, 2018
Payment must be received to be registered.



FELLOWSHIP COURSE - REGISTRATION FORM
ESTATES ACCOUNTING

Mondays February 26-May 7 - inclusive of exam.

**Payment using VISA/MasterCard may be faxed to 416-214-6255 or emailed to education@ilco.on.ca
ILCO does not accept post-dated cheques. Payment must be received to be registered for the course;
spaces cannot be held.**

Name: _____
First Last

E-mail: _____

Mailing Address: _____
street # street name apt. or unit #

City: _____ **Province:** _____ **Postal Code:** _____

Home Telephone: (_____) _____ **Business Telephone:** (_____) _____
area code area code

Are you an ILCO member? Yes _____ No _____

If so, please provide ILCO Membership #: _____

Member rate: \$675.00 (no HST) Non-member rate: \$825.00 (no HST)

If you wish to pay your registration fee by VISA/MasterCard, please complete and sign below: Please charge
\$ _____ to my VISA/MasterCard (circle one) PLEASE PRINT CLEARLY

Card #: _____ CVC(on back): _____

Expiry date: _____

Name of Card holder: _____

Card holder's signature: _____

FOR OFFICE USE ONLY:	CC PC FC MO _____
Authorization _____	Receipt Number _____