



THE INSTITUTE OF LAW CLERKS OF ONTARIO 2016 ESTATES LAW FELLOWSHIP COURSE

The Institute of Law Clerks of Ontario "ILCO" is pleased to offer the Estates Fellowship course to its members and to the legal community.

The course will cover the concepts of estate accounting. It will include topics on relevant legislation and common law principles, formal and informal accounting, preparing the Estate Administration Tax Information Return, distinguish between capital and revenue, investments, Trustee compensation, passing of accounts and more.

The course instructor is Jim Sweetlove, recently retired from Ross & McBride.

An estates law background is **highly recommended** for this course. Students will be evaluated on the basis of one final examination to be written at the ILCO Education Centre.

Location ILCO Education Centre 20 Adelaide Street East, Suite 503, Toronto
Distance Learning via Webcast is also available.

Dates: Monday evenings commencing Monday, September 12, 2016 6:00 PM to 9:00 PM **(There will be no class on Monday, October 12, 2016 and another date yet to be determined.**

Review class - Monday, November 21, 2016

Exam date - November 28, 2016 - 6:00 PM exam preview, followed by 3 hour exam

Cost: ** Members \$675.00 Non-Members \$825.00 **

Refund Policy Refunds will be decided on an individual basis, up to the end of the first class. All refund requests must be made in writing. Refunds are subject to a minimum \$75.00 administration fee.

Notes There is a minimum registrant requirement in order to run the course. ILCO does not accept post-dated cheques. Fellowship marks are mailed within 45 days of exam writing. Exams papers are the property of The Institute of Law Clerks of Ontario.

** Fees include course material (syllabus) and examination. **

Deadline to Register: Friday, September 2, 2016.
Payment must be received to be registered.

