



THE INSTITUTE OF LAW CLERKS OF ONTARIO 2017 ESTATES ACCOUNTING FELLOWSHIP COURSE

The Institute of Law Clerks of Ontario “ILCO” is pleased to offer the Estates Accounting Fellowship course to its members and to the legal community.

The course will cover the concepts of estate accounting. It will include topics on relevant legislation and common law principles, formal and informal accounting, preparing the Estate Administration Tax Information Return, distinguish between capital and revenue, investments, Trustee compensation, passing of accounts and more.

The course instructor is Jim Sweetlove, recently retired from Ross & McBride.

An estates law background is **highly recommended** for this course. Students will be evaluated on the basis of one final examination to be written at the ILCO Education Centre.

Location ILCO Education Centre 20 Adelaide Street East, Suite 503, Toronto
Distance Learning via Webcast is also available. **The exam must be written at the ILCO Education Centre.**

Dates Monday evenings commencing Monday October 23, 2017 6:00PM to 9:00 PM for 8 weeks of instruction.
Review class - Monday, December 18, 2017
Exam date - January 8, 2018- 6:00 PM. 15 minute exam preview, followed by 3 hour exam

Cost: **** Members \$675.00 Non-Members \$825.00 ****

Refunds Refunds will be decided on an individual basis, up to the end of the first class. All refund requests must be made in writing. Refunds are subject to a minimum \$75.00 administration fee.

Policies

- There is a minimum registrant requirement in order to run the course.
- ILCO does not accept post-dated cheques.
- Fellowship marks are mailed within 45 days of exam writing. Exams papers are the property of The Institute of Law Clerks of Ontario. There is no appeal for Fellowship courses.

**** Fees include course material(syllabus) and examination. ****

Deadline to Register: Friday October 13, 2017.
Payment must be received to be registered.

